

CITY OF SAGINAW, TEXAS
 LOCAL DEBT REPORTING
 FOR THE YEAR ENDED SEPTEMBER 30, 2023

North Central Texas Council of Governments estimated population 2023 24,974

City of Saginaw General Obligation Credit Ratings
 Standard and Poor's
 Moody's

AA/Stable
 Aa3

City of Saginaw Revenue Bond Credit Ratings
 Standard and Poor's
 Moody's

AA/Stable
 Aa3

	Debt Service Supported by	FINAL MATURITY DATE	AUTHORIZED DEBT NOT YET ISSUED	DEBT OBLIGATION	OUTSTANDING PRINCIPAL	SCHEDULED INTEREST	TOTAL OUTSTANDING DEBT SERVICE	AMOUNT OF BOND PROCEEDS SPENT	AMOUNT OF BOND PROCEEDS NOT SPENT
General Obligation Refunding and Improvement Bonds, Series 2013 to refund a portion of outstanding debt to achieve debt service savings and for constructing street and road improvements and cost of issuance	Ad Valorem Tax	9/1/2033		9,075,000.00	4,685,000.00	1,107,387.60	5,792,387.60	9,075,000.00	-
General Obligation Refunding Bonds, Series 2014 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2024		2,130,000.00	230,000.00	4,577.00	234,577.00	2,130,000.00	-
	Utility System	9/1/2022		520,000.00	-	-	-	520,000.00	-
	TOTAL for Series 2014			2,650,000.00	230,000.00	4,577.00	234,577.00		
General Obligation Bonds, Series 2015 for constructing street and road improvements	Ad Valorem Tax	9/1/2035		8,000,000.00	5,055,000.00	1,068,650.00	6,123,650.00	8,000,000.00	-
General Obligation Refunding Bonds, Series 2015 to refund a portion of outstanding debt to achieve debt service savings	Utility System	9/1/2027		1,610,000.00	640,000.00	31,977.00	671,977.00	1,610,000.00	-
General Obligation Refunding Bonds, Series 2016 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2027		5,910,000.00	1,770,000.00	72,923.50	1,842,923.50	5,910,000.00	-
General Obligation Bonds, Series 2017 for street and bridge construction	Ad Valorem Tax	9/1/2037		7,830,000.00	5,975,000.00	1,431,150.00	7,406,150.00	7,830,000.00	-
Tax Note, Series 2019 for land acquisition, park improvements, police station parking lot, and improvements to streets and related infrastructure, and cost of issuance	Ad Valorem Tax	3/1/2026		2,000,000.00	705,000.00	14,945.00	719,945.00	2,000,000.00	-
General Obligation Refunding Bonds, Series 2019 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2025		1,880,000.00	215,000.00	5,297.50	220,297.50	1,880,000.00	-
General Obligation Refunding Bonds, Series 2020 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2030		1,135,000.00	815,000.00	36,685.50	851,685.50	1,135,000.00	-
Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020 for constructing, reconstructing, and improving streets and sidewalks and related drainage, utility relocation, signalization, landscaping, lighting and signage; constructing, equipping and improving fire stations; legal, fiscal & engineering fees	Ad Valorem Tax	9/1/2040		17,345,000.00	17,110,000.00	6,740,600.00	23,850,600.00	15,405,207.43	1,939,792.57
General Obligation Bond Election, Proposition A for Streets designing, constructing, improving streets and related improvements	Ad Valorem Tax		17,800,000.00						
General Obligation Bonds, Series 2021	Ad Valorem Tax	9/1/2041		6,373,111.11	5,764,888.89	1,362,871.11	7,127,760.00	5,619,064.00	1,180,936.00
General Obligation Bonds, Series 2023	Ad Valorem Tax	9/1/2043		12,950,000.00	11,910,943.95	7,326,077.31	19,237,021.26	-	12,950,000.00
General Obligation Bond Election, Proposition B for Parks, Recreation, Senior Center designing, constructing, equipping and improving parks, recreation facilities and senior center			-						
General Obligation Bonds, Series 2021	Ad Valorem Tax	9/1/2041		656,055.56	593,444.45	140,295.56	733,740.00	464,112.18	235,887.82
General Obligation Bonds, Series 2022	Ad Valorem Tax	9/1/2042		6,105,063.29	5,991,244.73	3,426,021.10	9,417,265.82	50,223.43	6,449,776.57
General Obligation Bonds, Series 2023	Ad Valorem Tax	9/1/2043		4,000,000.00	3,679,056.05	2,262,881.02	5,941,937.07	531,038.23	3,468,961.77
General Obligation Bond Election, Proposition C for Library designing, constructing, improving, and equipping the Library									
General Obligation Bonds, Series 2021	Ad Valorem Tax	9/1/2041		1,405,833.33	1,271,666.66	300,633.33	1,572,300.00	987,018.51	512,981.49
General Obligation Bonds, Series 2022	Ad Valorem Tax	9/1/2042		16,154,936.71	15,853,755.27	9,065,778.90	24,919,534.18	119,674.75	17,080,325.25
	TOTAL for Series 2021			8,435,000.00	7,630,000.00	1,803,800.00	9,433,800.00		
	TOTAL for Series 2022			20,154,936.71	19,532,811.32	11,328,659.92	30,861,471.25		
	TOTAL for Series 2023			16,950,000.00	15,590,000.00	9,588,958.33	25,178,958.33		
TOTALS				\$17,800,000.00	\$ 105,080,000.00	\$ 82,265,000.00	\$34,398,751.43	\$116,663,751.43	
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX				-	102,950,000.00	81,625,000.00	34,366,774.43	115,991,774.43	
TOTALS FOR DEBT SUPPORTED BY THE UTILITY SYSTEM					2,130,000.00	640,000.00	31,977.00	671,977.00	
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX PER CAPITA				-	4,122.29	3,268.40	1,376.10	4,644.50	